**Market Notice**

**Revised**

**Date: 14 April 2014**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF038, MBF039”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 15 April 2014 under its **Domestic Medium Term Note Programme** dated **8 August 2013.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 15,965,000,000.00

**Bond Code** MBF038

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon**  6.25%(3 Month JIBAR as at 10 April 2014 of 5.750% plus 50 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2015

**Books Close** 5 July, 5 October, 5 January and 5 April

**Interest Date(s)** 15 July , 15 October 15 January and 15 April

**Last Day to Register** by 17:00 on4 July, 4 October, 4 January and 4April

**Issue Date** 15 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 15 April 2014

**First Interest Date** 15 July 2014

**ISIN No.** ZAG000115064

**Additional Information** Senior Unsecured Notes

**Bond Code** MBF039

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon**  6.7%(3 Month JIBAR as at 10 April 2014 of 5.750% plus 95 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 April 2017

**Books Close** 7 July, 7 October, 7 January and 7 April

**Interest Date(s)** 17 July , 17 October 17 January and 17 April

**Last Day to Register** by 17:00 on6 July, 6 October, 6 January and 6 April

**Issue Date** 15 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 15 April 2014

**First Interest Date** 17 July 2014

**ISIN No.** ZAG000115072

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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